

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: E Lighting Group Holdings Limited

Stock code (ordinary shares): 08222

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28/09/2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 September 2014

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Hue Kwok Chiu (Chairman)
Hui Kwok Keung Raymond (Chief Executive Officer)
Hui Kwok Wing (Chief Creative Officer)

Independent Non-Executive Directors

Chung Wai Man
Leung Wai Chuen
Yeung Mo Sheung Ann

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares held	Approximate percentage of issued share capital
	Time Prestige Ventures Limited	210,000,000	46.56%
	Hui Kwok Keung Raymond (Note 1)	210,000,000	46.56%
	Hue Kwok Chiu	45,000,000	9.98%
	Ng Hiu Ying (Note 2)	45,000,000	9.98%

Notes:

- 1) These shares are held by Time Prestige Ventures Limited, a company wholly-owned by Mr. Hui Kwok Keung Raymond.
- 2) Ms. Ng Hiu Ying is the spouse of Mr. Hue Kwok Chiu. Under the Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Ms. Ng Hiu Ying is deemed to be interested in the same number of shares in which Mr. Hue Kwok Chiu is interested.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 March

Registered address:

4th Floor, Harbour Place
103 South Church Street
George Town, P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Head office and principal place of
business:

Head office:
26th Floor, Tiffan Tower,
199 Wanchai Road,
Wanchai, Hong Kong

**Principal place of business in Hong Kong registered
under Part 16 of the Companies Ordinance (Chapter
622 of the Laws of Hong Kong) :**

26th Floor, Tiffan Tower,
199 Wanchai Road,
Wanchai, Hong Kong

Web-site address (if applicable):

www.elighting.asia

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Share registrar:	<p>Principal share registrar and transfer office in the Cayman Islands: Harneys Services (Cayman) Limited 4th Floor, Harbour Place 103 South Church Street George Town, P.O. Box 10240 Grand Cayman KY1-1002 Cayman Islands</p> <p>Branch share registrar and transfer office in Hong Kong: Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East Hong Kong</p>
Auditors:	BDO Limited

B. Business activities

The Group is principally engaged in retail chain business in lighting, designer label furniture and household products in Hong Kong and wholesale of tableware and giftware worldwide.

C. Ordinary shares

Number of ordinary shares in issue:	451,035,713 shares
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Hui Kwok Keung Raymond

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Hue Kwok Chiu

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Hui Kwok Wing

.....
Chung Wai Man

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Leung Wai Chuen

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Yeung Mo Sheung Ann

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*