

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number : 20140828-I14003-0004

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Company name : E Lighting Group Holdings Limited

Stock code (ordinary shares) : 08222

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 September 2014.

A. GENERAL

Place of Incorporation: Cayman Islands

Date of initial listing of GEM: 29 September 2014

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Hue Kwok Chiu (*Chairman*)
Hui Kwok Keung, Raymond (*Chief Executive Officer*)
Chou Hing Yan, Stephen

Independent Non-Executive Directors

Chung Wai Man
Leung Wai Chuen
Yeung Mo Sheung, Ann

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Time Prestige Ventures Limited	210,000,000	52.5%
Hui Kwok Keung, Raymond	210,000,000 (Note 1)	52.5%
Star Adventure Holdings Limited	45,000,000	11.25%
Hue Kwok Chiu	45,000,000 (Note 2)	11.25%
Ng Hiu Ying	45,000,000 (Note 3)	11.25%

Note 1: Shares in which Mr. Hui is interested consist of 210,000,000 Shares held by Time Prestige, a company wholly-owned by Mr. Hui.

Note 2: Shares in which Mr. Hue is interested consist of 45,000,000 Shares held by Star Adventure, a company wholly-owned by Mr. Hue.

Note 3: Ms. Ng Hiu Ying is the spouse of Mr. Hue. Under the SFO, Ms. Ng is deemed to be interested in the same number of Shares in which Mr. Hue is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the company: N/A

Financial year end date: 31 March

Registered address: 4th Floor, Harbour Place
103 South Church Street
George Town, P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Head office and principal place of business: **Head office:**
26th Floor, Tiffan Tower,
199 Wanchai Road,
Wanchai, Hong Kong

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
26th Floor, Tiffan Tower,
199 Wanchai Road,
Wanchai, Hong Kong

Web-site address (if applicable): www.elighting.asia

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**

Harneys Services (Cayman) Limited
4th Floor, Harbour Place
103 South Church Street
George Town, P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen's Road East,
Wanchai, Hong Kong

Auditors: BDO Limited

B. BUSINESS ACTIVITIES

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a retail chain business in lighting and designer label furniture and accessory products in Hong Kong.

C. ORDINARY SHARES

Number of ordinary shares in issue	:	400,000,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	4,000
Name of other stock exchange(s) on which ordinary shares also listed	:	N/A

D. WARRANTS

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is Denominated in dollar value of Conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. OTHER SECURITIES

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed

Hui Kwok Keung, Raymond

Hue Kwok Chiu

Chou Hing Yan, Stephen

Chung Wai Man

Leung Wai Chuen

Yeung Mo Sheung, Ann

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*